



Conrad Siegel
ACTUARIES

The Employee Benefits Company

JOHN W. JEFFREY, F.S.A.



CONSULTING ACTUARY

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Experience:

- Specialist in retirement plan consulting and Other Post Employment Benefits (OPEB)
- Works with private sector employers, tax-exempt organizations, school districts and governmental entities
- Special consulting expertise in GASB 45 implementation and valuation, merger and acquisition transactions, and nondiscrimination testing
- Proficient in retirement plan consulting and actuarial valuations for defined benefit pension plans, consulting and administrative services for profit sharing plans, 401(k) plans, daily valuation recordkeeping, and supplemental retirement plans for executives

Firm Participation:

- Member, Defined Contribution Committee
- Joined **Conrad Siegel Actuaries** in 1988

Educational Background:

- B.S. degree in mathematics
The Pennsylvania State University

Affiliations/Activities:

- Fellow of the Society of Actuaries
- Member of the American Academy of Actuaries
- Enrolled Actuary, ERISA
- Board Member, Palmyra Area School District
- Coaches youth sports including baseball, soccer, and basketball