



**Conrad Siegel**  
ACTUARIES

*The Employee Benefits Company*

JOHN W. JEFFREY, F.S.A.



CONSULTING ACTUARY

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**Experience:**

- Specialist in retirement plan consulting and Other Post Employment Benefits (OPEB)
- Works with private sector employers, tax-exempt organizations, school districts and governmental entities
- Special consulting expertise in GASB 45 implementation and valuation, merger and acquisition transactions, and nondiscrimination testing
- Proficient in retirement plan consulting and actuarial valuations for defined benefit pension plans, consulting and administrative services for profit sharing plans, 401(k) plans, daily valuation recordkeeping, and supplemental retirement plans for executives

**Firm Participation:**

- Chair, Marketing Committee
- Joined **Conrad Siegel Actuaries** in 1988

**Educational Background:**

- B.S. degree in mathematics  
The Pennsylvania State University

**Affiliations/Activities:**

- Fellow of the Society of Actuaries
- Member of the American Academy of Actuaries
- Enrolled Actuary, ERISA
- Board Member, Palmyra Area School District
- Coaches youth sports including baseball, soccer, and basketball