



Conrad Siegel
INVESTMENT ADVISORS

A Conrad Siegel Actuaries Company

STEPHAN TROY, CFA



INVESTMENT CONSULTANT

stephantroy@conradsiegel.com

Expertise:

- Specialist in investment consulting
- Works with private sector employers, tax-exempt organizations, associations and foundations
- Proficient in mutual fund analysis, asset allocation, performance measurement, and portfolio composition

Firm Participation:

- Joined **Conrad Siegel Actuaries** in 2007

Prior Experience:

- Worked in a bank trust department, insurance company pension plan, the Pennsylvania Public School Employees' Retirement System as well as a financial consultant for his own firm

Educational Background:

- B.A. degree in business administration
Muhlenberg College

Affiliations/Activities:

- Chartered Financial Analyst (CFA)
- Investment Adviser Representative of **Conrad Siegel Investment Advisors, Inc.**