



**Conrad Siegel**  
INVESTMENT ADVISORS

*A Conrad Siegel Actuaries Company*

THOMAS L. ZIMMERMAN, F.S.A.



CONSULTING ACTUARY

thomaszimmerman@conradsiegel.com

**Expertise:**

- Specialist in consulting for defined benefit pension plans, defined contribution retirement plans, municipal pension plans and investment advisory services for retirement plans
- Works with private sector clients, tax-exempt organizations, and municipalities
- Special consulting expertise in Other Post Employment Benefits (OPEB)
- Proficient in preparing actuarial valuations for defined benefit pension plans, consulting and administrative services for defined contribution retirement plans, and helping municipalities comply with the requirements of Act 205 and Act 600 as well as governmental entities with accounting for benefits under GASB 43 and GASB 45

**Firm Participation:**

- Member, Management Committee
- Member, Human Resources Committee
- Joined **Conrad Siegel Actuaries** in 1983

**Educational Background:**

- B.S. degree in actuarial science  
Lebanon Valley College

**Affiliations/Activities:**

- Fellow of the Society of Actuaries
- Member of the American Academy of Actuaries
- Enrolled Actuary, ERISA
- Investment Adviser Representative of **Conrad Siegel Investment Advisors, Inc.**