



THOMAS W. REESE, A.S.A.



CONSULTING ACTUARY

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Expertise:

- Specialist in retirement plan consulting, administration and employee communication for daily valuation plans as well as investment advisory services for retirement plans
- Works with private sector employers and tax-exempt organizations
- Proficient in plan design and recordkeeping for profit sharing plans, ESOPs, 403(b) and 401(k) plans

Firm Participation:

- Member, Marketing Committee
- Joined **Conrad Siegel Actuaries** in 1997

Prior Experience:

- Developed daily valuation practice at a benefit consulting firm in southern California

Educational Background:

- B.S. degree in electrical engineering, cum laude
University of Akron
- Graduate Study in business
San Diego State University

Affiliations/Activities

- Associate of the Society of Actuaries
- Certified Pension Consultant, American Society of Pension Actuaries
- Advisory Board, Charles Schwab Plan Administrator Services
- Local youth and church organizations
- Investment Adviser Representative of **Conrad Siegel Investment Advisors, Inc.**